



# COUNTY OF HUMBOLDT

AGENDA ITEM NO.  
**C13**

For the meeting of: October 17, 2017

Date: July 17, 2017

To: Board of Supervisors

From: Connie Beck, Director *[Signature]*  
Department of Health and Human Services-Social Services

Subject: Agreement with the Humboldt County Office of Education to Assist with CalFresh Outreach and Support Activities.

RECOMMENDATION(S):

That the Board of Supervisors:

1. Approve the agreement with the Humboldt County Office of Education (HCOE) to assist the Department of Health and Human Services (DHHS) increase utilization of CalFresh benefits by eligible households; and
2. Authorize the Chair to execute three (3) originals of the agreement (Attachment 1); and
3. Direct the Clerk of the Board to route two (2) fully executed originals of the agreement to the DHHS-Contract Unit for forwarding to DHHS-Social Services Administration.

SOURCE OF FUNDING:  
Social Services Fund 1160

*[Signature]*

Prepared by Leigh Pierre-Oetker  
 REVIEW: Auditor *[Signature]* County Counsel *DA* Human Resources *[Signature]* Other \_\_\_\_\_  
 CAO Approval *[Signature]*

TYPE OF ITEM:  
 Consent  
 Departmental  
 Public Hearing  
 Other \_\_\_\_\_

**BOARD OF SUPERVISORS, COUNTY OF HUMBOLDT**  
 Upon motion of Supervisor *Wilson* Seconded by Supervisor *Sundberg*  
 Ayes *Wilson, Sundberg, Bass, Bohn, Fennell*  
 Nays \_\_\_\_\_  
 Abstain \_\_\_\_\_  
 Absent \_\_\_\_\_

PREVIOUS ACTION/REFERRAL:  
 Board Order No. C-25; C-8, C-7  
 Meeting of: 6/25/13; 10/13/15, 9/6/16

and carried by those members present, the Board hereby approves the recommended action contained in this Board report.

Dated: 10/17/17  
 By: *[Signature]*  
 Kathy Hayes, Clerk of the Board

## DISCUSSION:

The Humboldt County Office of Education (HCOE) provides collaboration, management, and support to 32 school districts serving approximately 18,000 students. HCOE maintains fiscal oversight over all of the school districts and offers close to 90% of all the staff development and training. Additionally, HCOE provides direct services in the areas of nursing, psychological and behavior health services, nutrition education and school food service as well as a variety of other mandated services that smaller more rural school districts are unable to access within their district or community. Of the approximate 18,000 students enrolled in Humboldt County schools, nearly 54% qualify for free or reduced price meals. In addition to high rates of poverty and food insecurity, the latest county statistics show that 37% of school-aged children in Humboldt are overweight or at risk of becoming overweight, and consumption of fruits and vegetables fall below recommended servings. With this agreement, HCOE and DHHS will work together to improve food security while encouraging healthy eating among families with school-aged children.

HCOE has an ongoing partnership with DHHS for the development and maintenance of a direct certification data system. This confidential data system allows districts to directly certify children at the free meal category who come from families receiving CalFresh benefits. The creation of this data system utilizes the expertise of both parties, helps streamline the free and reduced price meal process, eliminates the need for qualifying families to complete a school meal application, and creates efficiencies overall. With this Agreement, the relationship will be expanded to link promotion of CalFresh enrollment with promotion of free and reduced school meals.

HCOE also conducts CalFresh outreach to parents with children in after-school programs and through an innovative Family Meal Markets program. HCOE also continues to do outreach to preschools and in other parent education settings.

Through the CalFresh outreach partnership HCOE will continue to focus on improving infrastructure and capacity-building of school food service for increasing access to healthy meals by maintaining the networking opportunities, offering additional trainings, and providing technical assistance and resources.

With the execution of this agreement, HCOE will assist DHHS in increasing CalFresh utilization by eligible households and thereby promote a safe, healthy, economically vibrant community. Outreach and enrollment raises awareness of the nutrition benefits of the CalFresh program; promotes healthy food choices; reduces hunger in seniors and children; and helps to dispel program myths and misperceptions.

The California Department of Social Services (CDSS) administers all United States Department of Agriculture (USDA) Supplemental Nutrition Assistance Program (SNAP) funds. Focusing on the important role SNAP plays in access to nutrition and the relation of nutrition to overall wellness, CDSS renamed and re-branded food stamps as CalFresh in California. Beyond the name and image changes, CDSS also made significant program changes to increase CalFresh use by reducing enrollment and retention barriers. Many low-income individuals and families are

not aware of and do not apply for CalFresh benefits, and many others are not aware of the program changes that could make it easier for them to receive and continue CalFresh benefits.

USDA and CDSS have encouraged counties to work with community partners to help reach and inform community members who might be eligible for CalFresh benefits. Partnering with community based organizations is not only consistent with DHHS's general approach and strategic plan; it is key to DHHS goal of providing integrated, place-based, and holistic services.

Therefore, DHHS recommends that the Board approves and authorizes the Chair to execute this agreement and directs the Clerk of the Board to return two executed copies of the agreement to DHHS-Social Services Administration.

This Agreement has a start date of October 1, 2017 for continuity of services provided by Humboldt County Office of Education. This comes late to the board due to unexpected delays during final review process.

FINANCIAL IMPACT:

The costs associated with this agreement have been budgeted in the approved fiscal year 2017-18 budget in fund 1160, Budget Unit 511 in the amount of \$248,362.50 and the remainder of \$82,787.50 will be included in the 2018-2019 fiscal year county budget. There will be no impact to the County General Fund.

Approving this agreement supports the Board's Strategic Framework by creating opportunities for improved health and safety, and protecting vulnerable populations.

OTHER AGENCY INVOLVEMENT:

None.

ALTERNATIVES TO STAFF RECOMMENDATIONS:

The Board can choose not to approve the agreement for CalFresh outreach and support activities with HCOE. This is not recommended as the DHHS asserts this funding is important to the goal of increasing CalFresh participation and thereby improving the health and economic stability of children, families and other individuals in Humboldt County.

ATTACHMENTS:

Attachment 1: Agreement with Humboldt County Office of Education (3 originals).

**PROFESSIONAL SERVICES AGREEMENT  
BY AND BETWEEN  
COUNTY OF HUMBOLDT  
AND  
HUMBOLDT COUNTY OFFICE OF EDUCATION**

**RECEIVED**  
SEP 01 2017  
**DHHS-SSB  
Financial Services**

This Agreement, entered into this 17<sup>th</sup> day of October, 2017, by and between the County of Humboldt, a political subdivision of the State of California, hereinafter referred to as "COUNTY," and The Humboldt County Office of Education, a California government entity, hereinafter referred to as "CONTRACTOR," is made upon the following considerations:

WHEREAS, COUNTY, by and through its Department of Health and Human Services – Social Services ("DHHS – Social Services"), desires to retain the services of CONTRACTOR to provide increased utilization of the CalFresh benefit by eligible households and thereby improve the health and economic stability of families and individuals in Humboldt County; and

WHEREAS, such work involves the performance of professional, expert and technical services of a temporary and occasional character; and

WHEREAS, CONTRACTOR has represented that it is qualified to perform such services.

NOW THEREFORE, the parties hereto mutually agree as follows:

1. DESCRIPTION OF SERVICES:

CONTRACTOR agrees to furnish the services described in Exhibit A – Scope of Services, which is attached hereto and incorporated herein by reference. In providing such services, CONTRACTOR agrees to fully cooperate with the DHHS – Social Services Director or designee thereof, hereinafter referred to as "Director."

2. TERM:

This Agreement shall begin on October 1<sup>st</sup>, 2017 and shall remain in full force and effect until September 30<sup>th</sup>, 2018 unless sooner terminated as provided herein.

3. TERMINATION:

- A. Breach of Contract. If, in the opinion of COUNTY, CONTRACTOR fails to adequately perform the services required hereunder within the time limits specified herein, or otherwise fails to comply with the terms of this Agreement, or violates any ordinance, regulation or other law applicable to its performance herein, COUNTY may terminate this Agreement immediately, upon notice.
- B. Without Cause. COUNTY may terminate this Agreement without cause upon thirty (30) days advance written notice to CONTRACTOR. Such notice shall state the effective date of the termination.
- C. Insufficient Funding. COUNTY's obligations under this Agreement are contingent upon the availability of local, state and/or federal funds. In the event such funding is reduced or eliminated, COUNTY shall, at its sole discretion, determine whether this Agreement shall be

terminated. COUNTY shall provide CONTRACTOR seven (7) days advance written notice of its intent to terminate this Agreement due to insufficient funding.

- D. Compensation Upon Termination. In the event of any termination of this Agreement, CONTRACTOR shall be entitled to compensation for uncompensated services rendered hereunder through and including the effective date of such termination. However, this provision shall not limit or reduce any damages owing to COUNTY resulting from a breach of this Agreement by CONTRACTOR.

4. COMPENSATION:

- A. Maximum Amount Payable. The maximum amount payable by COUNTY for services rendered, and costs and expenses incurred, pursuant to the terms and conditions of this Agreement is Three Hundred Thirty-One Thousand, One Hundred Fifty Dollars (\$331,150.00). CONTRACTOR agrees to perform all services required by this Agreement for an amount not to exceed such maximum dollar amount. However, if local, state or federal funding or allowance rates are reduced or eliminated, COUNTY may, by amendment, reduce the maximum amount payable for services provided hereunder, or terminate this Agreement as provided herein.
- B. Schedule of Rates. The specific rates and costs applicable to this Agreement are set forth in Exhibit B – Schedule of Rates/Invoice Schedule/Budget, which is attached hereto and incorporated herein by reference.
- C. Additional Services. Any additional services not otherwise provided for herein shall not be provided by CONTRACTOR, or compensated by COUNTY, without written authorization by COUNTY. All unauthorized costs and expenses incurred above the maximum dollar amount set forth herein shall be the responsibility of CONTRACTOR. CONTRACTOR shall notify COUNTY, in writing, at least six (6) weeks prior to the date upon which CONTRACTOR estimates that the maximum dollar amount will be reached.

5. PAYMENT:

CONTRACTOR shall submit to COUNTY quarterly invoices itemizing all services rendered, and costs and expenses incurred, pursuant to the terms and conditions of this Agreement. Invoices shall be in a format approved by, and shall include backup documentation as specified by, Director and the Humboldt County Auditor-Controller. CONTRACTOR shall submit a final invoice for payment within thirty (30) days following the expiration or termination date of this Agreement. Payment for services rendered and costs and expenses incurred will be made within thirty (30) days after the receipt of approved invoices. The required Invoice summary and itemized worksheet form is attached hereto as Attachment 1 to Exhibit B. All invoices submitted by CONTRACTOR shall be sent to COUNTY at the following address:

COUNTY: Humboldt County DHHS – Social Services  
Attention: Fiscal  
507 F St.  
Eureka, Ca 95501

6. NOTICES:

Any and all notices required to be given pursuant to the terms of this Agreement shall be in writing and either served personally or sent by certified mail, return receipt requested, to the respective addresses set forth below. Notice shall be effective upon actual receipt or refusal as shown on the receipt obtained pursuant to the foregoing.

COUNTY: Humboldt County DHHS – Social Services  
Attention: CalFresh Outreach  
929 Koster St.  
Eureka, Ca 95501

CONTRACTOR: Humboldt County Office of Education  
Attention: Linda Prescott  
901 Myrtle Ave.  
Eureka, CA 95501

7. REPORTS:

CONTRACTOR agrees to provide COUNTY with any and all reports that may be required by local, state and/or federal agencies for compliance with this Agreement. Reports shall be submitted no later than fifteen (15) days after the end of each calendar quarter using the format required by the State of California as appropriate. CONTRACTOR shall submit a final project report, including all expenditures within thirty (30) days of project completion or within thirty (30) days of termination of this Agreement.

8. RECORD RETENTION AND INSPECTION:

A. Maintenance and Preservation of Records. CONTRACTOR agrees to timely prepare accurate and complete financial, performance and payroll records, documents and other evidence relating to the services provided hereunder, and to maintain and preserve said records for at least three (3) years from the date of final payment under this Agreement, except that if any litigation, claim, negotiation, audit or other action is pending, the records shall be retained until completion and resolution of all issues arising therefrom. The books and records shall be original entry books with a general ledger itemizing all debits and credits for the services provided hereunder.

B. Inspection of Records. Pursuant to California Government Code Section 8546.7, all records, documents, conditions and activities of CONTRACTOR, and its subcontractors, related to the services provided hereunder, shall be subject to the examination and audit of the California State Auditor and any other duly authorized agents of the State of California for a period of three (3) years after final payment under this Agreement. CONTRACTOR hereby agrees to make all such records available during normal business hours to inspection, audit and reproduction by COUNTY and any duly authorized local, state and/or federal agencies. CONTRACTOR further agrees to allow interviews of any of its employees who might reasonably have information related to such records by COUNTY and any duly authorized local, state and/or federal agencies. All examinations and audits conducted hereunder shall be strictly confined to those matters connected with the performance of this Agreement, including, but not limited to, the costs of administering this Agreement.

- C. Audit Costs. In the event of an audit exception or exceptions, the party responsible for not meeting the program requirements shall be responsible for the deficiency and for the cost of the audit. If the allowable expenditures cannot be determined because CONTRACTOR's documentation is nonexistent or inadequate, according to generally accepted accounting practices, the questionable cost shall be disallowed by COUNTY.

9. MONITORING:

CONTRACTOR agrees that COUNTY has the right to monitor all activities related to this Agreement, including, without limitation, the right to review and monitor CONTRACTOR's records, programs or procedures, at any time, as well as the overall operation of CONTRACTOR's programs, in order to ensure compliance with the terms and conditions of this Agreement. CONTRACTOR will cooperate with a corrective action plan, if deficiencies in CONTRACTOR's records, programs or procedures are identified by COUNTY. However, COUNTY is not responsible, and will not be held accountable, for overseeing or evaluating the adequacy of the results of services performed by CONTRACTOR pursuant to the terms of this Agreement.

10. CONFIDENTIAL INFORMATION:

A. Disclosure of Confidential Information. In the performance of this Agreement, CONTRACTOR may receive information that is confidential under local, state or federal law. CONTRACTOR hereby agrees to protect all confidential information in conformance with any and all applicable local, state and federal laws, regulations, policies, procedures and standards, including, but not limited to: Division 19 of the California Department of Social Services Manual of Policies and Procedures – Confidentiality of Information; California Welfare and Institutions Code Sections 827, 5328, 10850 and 14100.2; California Health and Safety Code Sections 1280.15 and 1280.18; the California Information Practices Act of 1977; the California Confidentiality of Medical Information Act ("CMIA"); the United States Health Information Technology for Economic and Clinical Health Act ("HITECH Act"); the United States Health Insurance Portability and Accountability Act of 1996 ("HIPAA") and any current and future implementing regulations promulgated thereunder, including, without limitation, the Federal Privacy Regulations contained in Title 45 of the Code of Federal Regulations ("C.F.R.") Parts 160 and 164, the Federal Security Standards contained in 45 C.F.R. Parts 160, 162 and 164 and the Federal Standards for Electronic Transactions contained in 45 C.F.R. Parts 160 and 162, all as may be amended from time to time.

B. Continuing Compliance with Confidentiality Laws. The parties acknowledge that federal and state confidentiality laws are rapidly evolving and that amendment of this Agreement may be required to ensure compliance with such developments. Each party agrees to promptly enter into negotiations concerning an amendment to this Agreement embodying written assurances consistent with the standards and requirements of HIPAA, the HITECH Act, the CMIA and any other applicable local, state and federal laws or regulations.

11. NON-DISCRIMINATION COMPLIANCE:

A. Nondiscriminatory Delivery of Social Services. In connection with the execution of this Agreement, CONTRACTOR, and its subcontractors, shall not unlawfully discriminate in the administration of public assistance and social services programs. CONTRACTOR hereby assures that no person shall be excluded from participation in, be denied benefits of, or be subjected to discrimination under any program or activity receiving local, state or federal

financial assistance because of race, religion or religious creed, color, age (over forty (40) years of age), sex (including gender identity and expression, pregnancy, childbirth and related medical conditions), sexual orientation (including heterosexuality, homosexuality and bisexuality), national origin, ancestry, marital status, medical condition (including cancer and genetic characteristics), mental or physical disability (including HIV status and AIDS), political affiliation, military service or any other classifications protected by local, state or federal laws or regulations. COUNTY reserves the right to monitor the CONTRACTOR's provision of services in order to ensure compliance with the requirements of this section.

- B. Professional Services and Employment. In connection with the execution of this Agreement, CONTRACTOR, and its subcontractors, shall not unlawfully discriminate in the provision of professional services or against any employee or applicant for employment because of race, religion or religious creed, color, age (over forty (40) years of age), sex (including gender identity and expression, pregnancy, childbirth and related medical conditions), sexual orientation (including heterosexuality, homosexuality and bisexuality), national origin, ancestry, marital status, medical condition (including cancer and genetic characteristics), mental or physical disability (including HIV status and AIDS), political affiliation, military service, denial of family care leave or any other classifications protected by local, state or federal laws or regulations. Nothing herein shall be construed to require the employment of unqualified persons.
- C. Compliance with Anti-Discrimination Laws. CONTRACTOR further assures that it, and its subcontractors, will abide by the applicable provisions of: Title VI and Title VII of the Civil Rights Act of 1964; Section 504 of the Rehabilitation Act of 1973; the Age Discrimination Act of 1975; the Food Stamp Act of 1977; Title II of the Americans with Disabilities Act of 1990; the California Fair Employment and Housing Act; California Civil Code Sections 51, et seq.; California Government Code Sections 4450, et seq.; California Welfare and Institutions Code Section 10000; Division 21 of the California Department of Social Services Manual of Policies and Procedures; United States Executive Order 11246, as amended and supplemented by United States Order 11375 and 41 C.F.R. Part 60; and any other applicable local, state and/or federal laws and regulations, all as may be amended from time to time. The applicable regulations of the California Fair Employment and Housing Commission implementing California Government Code Section 12990, set forth in Chapter 5, Division 4 of Title 2 of the California Code of Regulations are incorporated into this Agreement by reference and made a part hereof as if set forth in full.

12. NUCLEAR FREE HUMBOLDT COUNTY ORDINANCE COMPLIANCE:

CONTRACTOR certifies by its signature below that it is not a Nuclear Weapons Contractor, in that CONTRACTOR is not knowingly or intentionally engaged in the research, development, production or testing of nuclear warheads, nuclear weapons systems or nuclear weapons components as defined by the Nuclear Free Humboldt County Ordinance. CONTRACTOR agrees to notify COUNTY immediately if it becomes a Nuclear Weapons Contractor as defined above. COUNTY may immediately terminate this Agreement if it determines that the foregoing certification is false or if CONTRACTOR subsequently becomes a Nuclear Weapons Contractor.

13. DRUG-FREE WORKPLACE:

By executing this Agreement, CONTRACTOR certifies that it will comply with the requirements of the Drug-Free Workplace Act of 1990 (California Government Code Sections 8350, et seq.) and will



provide a drug-free workplace by doing all of the following:

- A. Drug-Free Policy Statement. Publish, as required by California Government Code Section 8355(a)(1), a Drug-Free Policy Statement which notifies employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited, and specifies the actions to be taken against employees for violations.
  - B. Drug-Free Awareness Program. Establish, as required by California Government Code Section 8355(a)(2), a Drug-Free Awareness Program which informs employees about the following:
    - 1. The dangers of drug abuse in the workplace;
    - 2. CONTRACTOR's policy of maintaining a drug-free workplace;
    - 3. Any available counseling, rehabilitation and employee assistance programs; and
    - 4. Penalties that may be imposed upon employees for drug abuse violations.
  - C. Drug-Free Employment Agreement. Ensure, as required by California Government Code Section 8355(a)(3), that every employee who provides services hereunder will:
    - 1. Receive a copy of CONTRACTOR's Drug-Free Policy Statement; and
    - 2. Agree to abide by the terms of CONTRACTOR's Drug-Free Policy as a condition of employment.
  - D. Effect of Noncompliance. Failure to comply with the above-referenced requirements may result in suspension of payments under this Agreement and/or termination thereof, and CONTRACTOR may be ineligible for award of future contracts if COUNTY determines that the foregoing certification is false or if CONTRACTOR violates the certification by failing to carry out the above-referenced requirements.
14. INDEMNIFICATION:
- A. Hold Harmless, Defense and Indemnification. CONTRACTOR shall hold harmless, defend and indemnify COUNTY and its agents, officers, officials, employees and volunteers from and against any and all claims, demands, losses, damages, and liabilities of any kind or nature, including, without limitation, attorney fees and other costs of litigation, arising out of, or in connection with, CONTRACTOR's negligent performance of, or failure to comply with, any of the duties and/or obligations contained herein, except such loss or damage which was caused by the sole negligence or willful misconduct of COUNTY.
  - B. Effect of Insurance. Acceptance of insurance, if required by this Agreement, does not relieve CONTRACTOR from liability under this provision. This provision shall apply to all claims for damages related to the services performed by CONTRACTOR pursuant to the terms and conditions of this Agreement regardless if any insurance is applicable or not. The insurance policy limits set forth herein shall not act as a limitation upon the amount of indemnification or defense to be provided by CONTRACTOR hereunder.

15. INSURANCE REQUIREMENTS:

This Agreement shall not be executed by COUNTY, and CONTRACTOR is not entitled to any rights hereunder, unless certificates of insurance or other sufficient proof that the following provisions have been complied with, are filed with the Clerk of the Humboldt County Board of Supervisors.

A. General Insurance Requirements. Without limiting CONTRACTOR's indemnification obligations provided for herein, CONTRACTOR shall, and shall require that all subcontractors hereunder, take out and maintain, throughout the entire period of this Agreement, and any extended term thereof, the following policies of insurance, placed with insurers authorized to do business in the State of California with a current A.M. Best's rating of no less than A: VII or its equivalent against personal injury, death and property damage which may arise from, or in connection with, the activities of CONTRACTOR, its agents, officers, directors, employees, licensees, invitees, assignees or subcontractors:

1. Comprehensive or Commercial General Liability Insurance at least as broad as Insurance Services Office Commercial General Liability Coverage (occurrence form CG 0001), in an amount of Two Million Dollars (\$2,000,000.00) per occurrence for any one incident, including, but not limited to, personal injury, death and property damage. If a general aggregate limit is used, such limit shall apply separately hereto or shall be twice the required occurrence limit.
2. Automobile/Motor Liability Insurance with a limit of liability not less than One Million Dollars (\$1,000,000.00) combined single limit coverage. Such insurance shall include coverage of all owned, hired and non-owned vehicles. Said coverage shall be at least as broad as Insurance Service Offices Form Code 1 (any auto).
3. Workers' Compensation Insurance, as required by the Labor Code of the State of California, with statutory limits, and Employers Liability Insurance with a limit of no less than One Million Dollars (\$1,000,000.00) per accident for bodily injury or disease. Said policy shall contain, or be endorsed to contain, a waiver of subrogation against COUNTY, its agents, officers, officials, employees and volunteers.

B. Special Insurance Requirements. Said policies shall, unless otherwise specified herein, be endorsed with the following provisions:

1. The Comprehensive or Commercial General Liability Policy shall provide that COUNTY, its agents, officers, officials, employees and volunteers, are covered as additional insured for liability arising out of the operations performed by or on behalf of CONTRACTOR. The coverage shall contain no special limitations on the scope of protection afforded to COUNTY, its agents, officers, officials, employees and volunteers. Said policy shall also contain a provision stating that such coverage:
  - a. Includes contractual liability.
  - b. Does not contain exclusions as to loss or damage to property caused by explosion or resulting from collapse of buildings or structures or damage to property underground, commonly referred to as "XCU Hazards."

- c. Is the primary insurance with regard to COUNTY.
  - d. Does not contain a pro-rata, excess only and/or escape clause.
  - e. Contains a cross liability, severability of interest or separation of insured's clause.
2. The above-referenced policies shall not be canceled, non-renewed or materially reduced in coverage without thirty (30) days prior written notice being provided to COUNTY in accordance with the notice provisions set forth herein. It is further understood that CONTRACTOR shall not terminate such coverage until COUNTY receives adequate proof that equal or better insurance has been secured.
  3. The inclusion of more than one insured shall not operate to impair the rights of one insured against another insured, and the coverage afforded shall apply as though separate policies had been issued to each insured, but the inclusion of more than one insured shall not operate to increase the limits of the insurer's liability.
  4. For claims related to this Agreement, CONTRACTOR's insurance is the primary coverage to COUNTY, and any insurance or self-insurance programs maintained thereby are excess to CONTRACTOR's insurance and will not be used to contribute therewith.
  5. Any failure to comply with the provisions of this Agreement, including breach of warranties, shall not affect coverage provided to COUNTY, its agents, officers, officials, employees and volunteers.
  6. CONTRACTOR shall furnish COUNTY with certificates and original endorsements effecting the required coverage prior to execution of this Agreement. The endorsements shall be on forms approved by the Humboldt County Risk Manager or County Counsel. Any deductible or self-insured retention over One Hundred Thousand Dollars (\$100,000.00) shall be disclosed to, and approved by, COUNTY. If CONTRACTOR does not keep all required policies in full force and effect, COUNTY may, in addition to other remedies under this Agreement, take out the necessary insurance, and CONTRACTOR agrees to pay the cost thereof. COUNTY is also hereby authorized with the discretion to deduct the cost of said insurance from the monies owed to CONTRACTOR under this Agreement.
  7. COUNTY is to be notified immediately if twenty-five percent (25%) or more of any required insurance aggregate limit is encumbered, and CONTRACTOR shall be required to purchase additional coverage to meet the above-referenced aggregate limits.
- C. Insurance Notices. Any and all insurance notices required to be given pursuant to the terms of this Agreement shall be sent to the addresses set forth below in accordance with the notice provisions described herein.

COUNTY: County of Humboldt  
Attn: Risk Management  
825 Fifth Street, Room 131  
Eureka, California 95501

CONTRACTOR: Humboldt County Office of Education  
Attention: Linda Prescott  
901 Myrtle Ave.  
Eureka, CA 95501

16. RELATIONSHIP OF PARTIES:

It is understood that this is an Agreement by and between two (2) independent contractors and is not intended to, and shall not be construed to, create the relationship of agent, servant, employee, partnership, joint venture or any other similar association. Both parties further agree that CONTRACTOR shall not be entitled to any benefits to which COUNTY employees are entitled, including, but not limited to, overtime, retirement benefits, leave benefits or workers' compensation. CONTRACTOR shall be solely responsible for the acts or omissions of its agents, officers, employees, assignees and subcontractors.

17. COMPLIANCE WITH APPLICABLE LAWS AND LICENSURE REQUIREMENTS:

CONTRACTOR agrees to comply with any and all local, state and federal laws, regulations, policies and procedures applicable to the services covered by this Agreement. CONTRACTOR further agrees to comply with any and all applicable local, state and federal licensure and certification requirements.

18. PROVISIONS REQUIRED BY LAW:

This Agreement is subject to any additional local, state and federal restrictions, limitations, or conditions that may affect the provisions, terms or funding of this Agreement. This Agreement shall be read and enforced as though all legally required provisions are included herein, and if for any reason any such provision is not included, or is not correctly stated, the parties agree to amend the pertinent section to make such insertion or correction.

19. REFERENCE TO LAWS AND RULES:

In the event any law, regulation, policy or procedure referred to in this Agreement is amended during the term hereof, the parties agree to comply with the amended provision as of the effective date of such amendment.

20. PROTOCOLS:

Both parties recognize that the inclusion of additional protocols may be required to make this Agreement specific. All such protocols shall be negotiated, determined and agreed upon by Director and CONTRACTOR.

21. SEVERABILITY:

If any provision of this Agreement, or any portion thereof, is found by any court of competent jurisdiction to be unenforceable or invalid for any reason, such provision shall be severable and shall not in any way impair the enforceability of any other provision of this Agreement.

22. ASSIGNMENT:

Neither party shall delegate its duties nor assign its rights hereunder, either in whole or in part, without the other party's prior written consent. Any assignment by CONTRACTOR in violation of this provision shall be void, and shall be cause for immediate termination of this Agreement. This provision shall not be applicable to service agreements or other arrangements usually or customarily entered into by CONTRACTOR to obtain supplies, technical support or professional services.

23. AGREEMENT SHALL BIND SUCCESSORS:

All provisions of this Agreement shall be fully binding upon, and inure to the benefit of, the parties and to each of their heirs, executors, administrators, successors and permitted assigns.

24. WAIVER OF DEFAULT:

The waiver by either party of any breach or violation of any requirement of this Agreement shall not be deemed to be a waiver of any such breach in the future, or of the breach of any other requirement of this Agreement. In no event shall any payment by COUNTY constitute a waiver of any breach of this Agreement or any default which may then exist on the part of CONTRACTOR. Nor shall such payment impair or prejudice any remedy available to COUNTY with respect to any breach or default. COUNTY shall have the right to demand repayment of, and CONTRACTOR shall promptly refund, any funds disbursed to CONTRACTOR which, in the judgment of COUNTY, were not expended in accordance with the terms of this Agreement.

25. NON-LIABILITY OF COUNTY OFFICIALS AND EMPLOYEES:

No official or employee of COUNTY shall be personally liable for any default or liability under this Agreement.

26. AMENDMENT:

This Agreement may be amended at any time during the term of this Agreement upon the mutual consent of both parties. No addition to, or alteration of, the terms of this Agreement shall be valid unless made in writing and signed by the parties hereto.

27. STANDARD OF PRACTICE:

CONTRACTOR warrants that it has the degree of learning and skill ordinarily possessed by reputable professionals practicing in similar localities in the same profession and under similar circumstances. CONTRACTOR's duty is to exercise such care, skill and diligence as professionals engaged in the same profession ordinarily exercise under like circumstances.

28. TITLE TO INFORMATION AND DOCUMENTS:

It is understood that any and all documents, information and reports concerning the subject matter of this Agreement prepared and/or submitted by CONTRACTOR shall become the property of COUNTY. However, CONTRACTOR may retain copies of such documents and information for its records. In the event of termination of this Agreement, for any reason whatsoever, CONTRACTOR shall promptly turn over all information, writings and documents pertaining to the services provided hereunder to COUNTY without exception or reservation.

29. JURISDICTION AND VENUE:

This Agreement shall be construed in accordance with the laws of the State of California. Any dispute arising hereunder, or relating hereto, shall be litigated in the State of California and venue shall lie in the County of Humboldt unless transferred by court order pursuant to California Code of Civil Procedure Sections 394 or 395.

30. ADVERTISING AND MEDIA RELEASE:

All informational material related to this Agreement shall receive approval from COUNTY prior to being used as advertising or released to the media, including, but not limited to, television, radio, newspapers and internet. CONTRACTOR shall inform COUNTY of all requests for interviews by the media related to this Agreement before such interviews take place; and COUNTY shall be entitled to have a representative present at such interviews. All notices required by this provision shall be given to Director.

31. SUBCONTRACTS:

CONTRACTOR shall obtain prior written approval from COUNTY before subcontracting any of the services to be provided hereunder. Any and all subcontracts will be subject to all applicable terms and conditions of this Agreement, including, without limitation, the licensing, certification, privacy, security and confidentiality requirements provided herein. CONTRACTOR shall remain legally responsible for the performance of all terms and conditions of this Agreement, including work performed by third parties under subcontracts, whether approved by COUNTY or not.

32. ATTORNEYS' FEES:

If either party shall commence any legal action or proceeding, including an action for declaratory relief, against the other by reason of the alleged failure of the other to perform or keep any provision of this Agreement to be performed or kept, the party prevailing in said action or proceeding shall be entitled to recover court costs and reasonable attorneys' fees, including the reasonable value of services rendered by the Humboldt County Counsel's Office, to be fixed by the court, and such recovery shall include court costs and attorneys' fees on appeal, if applicable. As used herein, "prevailing party" means the party who dismisses an action or proceeding in exchange for payment of substantially all sums allegedly due, performance of provisions allegedly breached, or other considerations substantially equal to the relief sought by said party, as well as the party in whose favor final judgment is rendered.

33. SURVIVAL:

The duties and obligations of the parties set forth in Section 3D – Compensation Upon Termination, Section 8 – Record Retention and Inspection, Section 10– Confidential Information and Section 14 – Indemnification shall survive the expiration or termination of this Agreement.

34. CONFLICTING TERMS OR CONDITIONS:

In the event of any conflict in the terms or conditions set forth in any other agreements in place between the parties hereto and the terms and conditions set forth in this Agreement, the terms and conditions set forth herein shall have priority.

35. INTERPRETATION:

This Agreement, as well as its individual provisions, shall be deemed to have been prepared equally by both of the parties hereto, and shall not be construed or interpreted more favorably for one party on the basis that the other party prepared it.

36. INDEPENDENT CONSTRUCTION:

The titles of the sections, subsections and paragraphs set forth in this Agreement are inserted for convenience of reference only, and shall be disregarded in construing or interpreting any of the provisions of this Agreement.

37. FORCE MAJEURE:

Neither party hereto shall be liable or responsible for delays or failures in performance resulting from events beyond the reasonable control of such party and without fault or negligence of such party. Such events shall include, without limitation, acts of God, strikes, lockouts, riots, acts of war, epidemics, acts of government, fire, power failures, nuclear accidents, earthquakes, unusually severe weather, acts of terrorism or other disasters, whether or not similar to the foregoing.

38. ENTIRE AGREEMENT:

This Agreement contains all of the terms and conditions agreed upon by the parties hereto and no other agreements, oral or otherwise, regarding the subject matter of this Agreement shall be deemed to exist or to bind either of the parties hereto. In addition, this Agreement shall supersede in its entirety any and all prior agreements, promises, representations, understandings and negotiations, whether oral or written, concerning the same subject matter. Any and all acts which may have already been consummated pursuant to the terms and conditions of this Agreement are hereby ratified.

39. AUTHORITY TO EXECUTE:

Each person executing this Agreement represents and warrants that he or she is duly authorized and has legal authority to execute and deliver this Agreement. Each party represents and warrants to the other that the execution and delivery of this Agreement and the performance of such party's obligations hereunder have been duly authorized.

40. MEANINGFUL USE REGARDING FIXED ASSETS

All Grantors who acquire fixed assets pursuant to the terms of a DHHS agreement are responsible to ensure that the asset is used for a purpose consistent with the grant. DHHS must approve any changes in utilization of the asset. This term survives termination of the agreement.

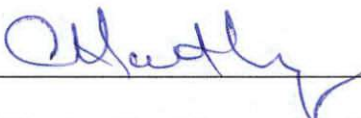
[Signatures on Following Page]

IN WITNESS WHEREOF, the parties have entered into this Agreement as of the date first written above.

**TWO SIGNATURES ARE REQUIRED FOR CORPORATIONS:**

- (1) CHAIRPERSON OF THE BOARD, PRESIDENT, OR VICE PRESIDENT; AND
- (2) SECRETARY, ASSISTANT SECRETARY, CHIEF FINANCIAL OFFICER OR TREASURER.

**CONTRACTOR:**


By:   
Name: Chris Hartley, Ed.D.  
Title: Superintendent

Date: 8/31/17

By:   
Name: Lynette Kerr  
Title: Chief Business Official

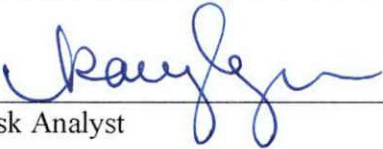
Date: 8/31/17

**COUNTY OF HUMBOLDT:**

By:   
Virginia Bass  
Chair, Humboldt County Board of Supervisors

Date: 10/12/17

**INSURANCE AND INDEMNIFICATION REQUIREMENTS APPROVED:**

By:   
Risk Analyst

Date: 9/27/17

**LIST OF EXHIBITS:**

- Exhibit A – Scope of Services
- Exhibit B – Schedule of Rates



EXHIBIT A  
Humboldt County Office of Education  
2017-18 CalFresh Partnership Funding Request  
SCOPE OF WORK

The mission of the Humboldt County Office of Education (HCOE) is to advocate on behalf of the needs of local districts and students; provide expanded learning opportunities for students; promote improved student achievement; and support fiscal responsibility in local school districts. This is accomplished by providing leadership, technical assistance and coordination across a broad range of programs and services to the 31 school districts and 14 charter schools within the County.

For the last 22 years, HCOE has demonstrated its capacity to build effective nutrition programs and services through collaborative partnerships with government agencies, community organizations, and the private sector at the local, regional and statewide level. Areas of focus have included food insecurity, obesity prevention, farm to school, and school wellness policies. Funders for our nutrition related work have included the California Department of Education, California Department of Public Health, California Department of Food and Agriculture, United States Department of Agriculture, and Humboldt County Department of Health and Human Services (DHHS), St. Joseph Health System, and North Coast Cooperative Community Fund. We currently receive funding from DHHS for our Nutrition Education and Obesity Prevention (NEOP) and our CalFresh Partnership efforts.

HCOE began partnering with the Humboldt County DHHS in 2014, and over time we have identified activities and methods proven to be effective in building CalFresh outreach, application assistance, access to healthy school meals, and related nutrition messaging.

HCOE request funding in the amount of \$331,150.00 to continue our CalFresh outreach efforts with the overall goal to improve the nutritional health of SNAP eligible children and their families by increasing enrollment in CalFresh, participation in school meal programs, and adoption of healthy eating habits through the four objectives outlined below and the activities outlined in the scope of work.

***Objective 1—Enrollment Activities and Support:** Increase participation in CalFresh by families of school-age children through encouraging application for CalFresh, providing application assistance and/or referral, and conducting follow-up.*

HCOE recognizes that children must eat well to learn well and understands the critical role school meal programs and other nutrition assistance programs play in fighting food insecurity in Humboldt County. A few of the ways we provide support to school districts on improving access to healthy school meals are through trainings on processing school meal applications and direct certification methods, assistance with the application process to become a supper meal and/or summer meal program sponsor, securing grant funding for expanding the school breakfast program, and offering the fresh fruit and vegetable program. We also support schools in connecting families of school age children to other nutrition assistance programs such as CalFresh and community food resources.

One of the main focuses of our CalFresh partnership efforts to date is to encourage families with children who qualify for free and reduced-price (F/RP) school meals to apply for CalFresh benefits. We have successfully been working with selected school districts to distribute a CalFresh application along with the school meal eligibility notification letter to families qualifying for free or reduced-price meals. The application includes a family friendly cover letter tailored for each school district that contains local resources for application assistance including Family and Community Resource Centers, the DHHS call center, and C4yourself web address. Since starting this

practice in the 2015-16 school year our tracking methods have shown consistent increases in the number of students receiving CalFresh benefits. We distributed 1060 CalFresh applications during 2015-16 school year and 1825 during the 2016-17 school year. For the 2017-18 school year we propose to work with the nine school districts listed in the table below and distribute a minimum of 2000 CalFresh applications to families with children qualifying for F/RP meals. School districts continue to be selected based on high percentage of students qualifying for F/RP meals and low CalFresh direct certification (DC) rates. The DC process allows students living in households that receive CalFresh benefits to be directly certified to receive free school meals.

School District (Number of Schools)	Enrollment	# students eligible for F/RP meals	# DC students based on CalFresh	# students potentially eligible for CalFresh
Eureka City Schools (8)	3767	2328	1373	955
Fortuna Elementary (4)	1156	802	401	401
McKinleyville Elementary (3)	1148	613	292	321
Rio Dell Elementary (2)	332	260	125	135
South Bay Union (3)	412	281	128	153
Pacific Union Elementary (1)	526	250	115	135
Scotia Union (1)	211	118	60	58
Peninsula Union (1)	36	27	16	11
Blue Lake Elementary (1)	167	95	37	58
Total of Students Potentially Eligible for CalFresh Benefits				2227

Increasing the number of students receiving CalFresh benefits provides an added benefits to schools by positioning them to participate in the USDA Community Eligibility Provision (CEP) program. CEP is a new federal program that enables schools meeting a DC threshold percentage to serve breakfast and lunch to all students at no charge regardless of income level. Thus, increasing access to school meals, eliminating the need for families to complete a school meal application, and decreasing the administrative burden for school districts.

Further CalFresh enrollment efforts include providing outreach and application assistance to low income students attending our community schools and students served through our Foster and Homeless Youth program. In addition, we plan to provide outreach and application assistance at our Cash for College workshops designed to assist low income students and families in filling out Federal and State Aid applications.

*Objective 2—Information Dissemination/Publications/Media: Reduce stigma through increased awareness and education of CalFresh by providing multiple opportunities for low-income families with school-age children, foster and homeless youth to learn about CalFresh benefits, eligibility guidelines, application process, and application assistance available through HCOE and other community agencies.*

HCOE proposes to continue to utilize multiple methods that we found successful for disseminating information to families about CalFresh and other local food resources such as food pantries, backpacks for kids, and school meal programs. Such methods include school menus, Harvest of the Month family newsletters, recipe cards, bulletin boards, program Facebook page and agency website.

*Objective 3—Healthy Eating linked to CalFresh Messages: Provide nutrition education together with CalFresh messaging to low-income families and individuals through classes and events offered in the preschool, First 5 playgroups, elementary and after school programs.*

Our Harvest of the Month (HOTM) program and associated Family Meal Markets (FMMs) and Junior Chef Program provide effective nutrition education, skill development, and the opportunity for CalFresh messaging for students and their families. HOTM presents a strategic opportunity to bring together the classroom, cafeteria, home and community to promote the common goals of access to fruits and vegetables and knowledge of and familiarity with local agriculture.

The HOTM activities leverages the powerful influence that educators and a peer environment can have on a child by creating a positive experience for students to explore new foods with their friends through fruit/vegetable tastings and associated healthy eating curriculum. These experiences model healthy eating for families and opens the door for parents to join in the conversation about nutrition at home. Information on CalFresh benefits, eligibility guidelines, and application assistance, and resources will be shared during Back to School Nights and Family Maker Nights at selected schools.

The Family Meal Markets take place monthly in after school programs. They are designed to encourage family meals, increase access to healthy foods, and connect families with local agriculture. Additionally, tools and resources on selecting affordable, healthy foods are provided. Afterschool youth who are part of the Junior Chef program prepare the featured recipe and offer tastings to parents/guardians while sharing nutrition information they have learned. Families leave with a bag filled with all the ingredients to prepare the recipe at home. All families receive CalFresh outreach and healthy eating information along with recipe cards.

Surveys results continue to support the success of this program with low income families. Of the 145 (21 Spanish Speaking) families that responded to the survey all families reported preparing the recipes at home at least once and 80% said they involved their child. Forty-one (28%) responded that they currently receive CalFresh benefits and of these families 19 (46%) reported signing up for CalFresh during this school year. Of those who enrolled in CalFresh this year, 11 (85%) said the CalFresh information provided with the Family Meal Markets helped them with the application process.

*Objective 4—Healthy Eating linked to CalFresh Messages: Provide networking and training opportunities to improve access to healthy foods, utilization of school meal programs and enrollment in CalFresh.*

Local schools currently serve approximately 12,000 breakfast, lunch and supper meals on an average day. For many students, the meals they eat at school are the main source of food and nutrition they receive during the week. This makes the school cafeteria a critical area for improving student food security, health, and knowledge about healthy eating.

In part, the work that HCOE has accomplished under our CalFresh Partnership has accelerated and supported change in the quality of school meals, and student access to, and acceptance of healthy foods. The trainings have better equipped school food service staff to implement healthy cooking techniques, incorporate healthier recipes to school menus, source more local produce and beef, and improve efficiency for scratch cooking. The trainings along with the networking opportunities offered through our CalFresh efforts have led to a greater sense of empowerment, confidence and a shared attitude around the role of school meals in supporting children's health and learning among school food personnel.

We have established a core group of ten local farmers who are working with schools for sourcing fruits and vegetables. In addition, we have connected three school districts with the HCOE HydroFarm who have purchased vegetable and herb crops during the off season. We also have a few schools who started sourcing quinoa locally for use in school meals. Lastly, as a result of the work we are doing around school meals, we were approached by the Humboldt-Del Norte Cattlemen's Association who are now donating locally grass-fed beef to schools to prepare a Cattlemen's Chili once a month. HCOE would like to continue our work with school districts to ensure

they have the tools and capacity to prepare, menu, market and serve nutritious meals that feature locally sourced ingredients.

EXHIBIT A  
Humboldt County Office of Education  
2017-18 CalFresh Partnership Funding Request  
SCOPE OF WORK

Goal: To improve nutritional health of SNAP eligible children and their families by increasing enrollment in CalFresh, participation in school meal programs, and adoption of healthy eating habits.

<b>Objective 1—Enrollment Activities and Support:</b> Increase participation in CalFresh by families of school-age children through encouraging application for CalFresh, providing application assistance and/or referral, and conducting follow-up.		
Task Description	Duration	Outcomes
<p>1 Distribute CalFresh applications to families of students qualifying for free or reduced-price school meals at selected school sites.</p> <ul style="list-style-type: none"> <li>a. Work with 9 districts selected based on high percent free and reduced-price meals and lower CalFresh direct certification rate.</li> <li>b. As needed, create or modify the DHHS family friendly promotional flyer to tailor it to each school site/district. The flyer will contain locations for application assistance such as DHHS, Family and Community Resource Centers (FRC), Food for People, and HCOE as appropriate.</li> <li>c. Have family flyer translated into Spanish</li> <li>d. Obtain multiple copies of CalFresh applications and DHHS postage paid envelopes for use by families when returning CalFresh applications.</li> <li>e. Track changes in number of students receiving CalFresh benefits using the DHHS AFDC database and HCOE’s CALPADS database.</li> <li>f. All information will be handled in a confidential manner.</li> </ul>	Month 1-12	Approximately 2000 CalFresh applications with cover letter will be distributed to families with children attending the following school districts: Eureka City Schools South Bay Union Fortuna Elementary Blue Lake Union Elementary Rio Dell Elementary Scotia Union Elementary Pacific Union Elementary Peninsula Union Elementary McKinleyville Elementary
<p>2 Conduct CalFresh outreach and application assistance to:</p> <ul style="list-style-type: none"> <li>a. Community school students and their families during school enrollment sessions</li> <li>b. Through our Foster and Homeless Youth Services including three Back to School Fairs</li> <li>c. At a minimum of five Cash for College events.</li> </ul>	Months 1-12	Approximately 125 applications will be distributed to community school students/families; foster and homeless youth; and at Cash for College events.
<p>4 Staff to provide CalFresh outreach, screening, application assistance, and follow up as appropriate during the healthy eating activities outlined under Objective 3.</p>	Month 1-12	See objective 3.

5	Track and communicate challenges/barriers experienced by staff and applicants to key DHHS CalFresh staff for troubleshooting and problem solving.	Month 1-12	Challenges and barriers will be communicated to DHHS.
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**Objective 2—Information Dissemination/Publications/Media:** Reduce stigma through increased awareness and education of CalFresh by providing multiple opportunities for low-income families with school-age children, foster and homeless youth to learn about CalFresh benefits, eligibility guidelines, application process, and application assistance available through HCOE and other community agencies.

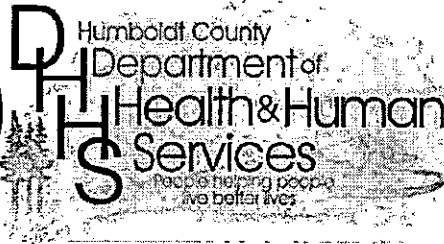
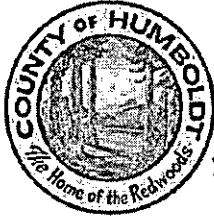
Task Description	Duration	Details and Outcomes
1 CalFresh information and messaging will be included in the following print media, newsletters, and flyers: a. Quarterly HOTM Family Newsletter distributed to families at participating school sites b. Monthly CalFresh Outreach and Healthy Eating bulletin boards displayed in 18 after school sites. c. All recipes used in healthy eating activities will contain a CalFresh outreach message. Recipe cards will be printed in both English and Spanish. d. Monthly Harvest of the Month school menu template used by a minimum of 7 school sites that goes home to all families.	Months 1-12	Potential Reach: Quarterly HOTM Family Newsletter—15,750 Monthly Bulletin Boards—12,150 Monthly Menu Templates—35,000 Recipe cards—9,180
2 Staff will identify and/or develop CalFresh outreach materials for distribution with healthy eating classes, Family Meal Markets, and recipe demos described under Objective 3. a. As appropriate, materials will be customized for target population(families with preschoolers, families with school-age children, Spanish speaking) b. Newly developed outreach materials will receive approval from DHHS prior to distribution.	Months 1-4	CalFresh outreach materials identified or developed. DHHS approval received as appropriate.
3 Maintain nutrition program Facebook page and webpage with resources, program highlights, and CalFresh information for families.	Months 1,4,8,12	Updates and maintenance will occur quarterly at a minimum.

**Objective 3—Healthy Eating linked to CalFresh Messages:** Provide nutrition education together with CalFresh outreach to low-income families and individuals through classes and events offered in the preschool, First 5 playgroups, elementary and after school programs.

Task Description	Duration	Details and Outcomes
1 HCOE Nutrition Program Staff will conduct HOTM healthy eating activities in low-resource preschools, First 5 playgroups, elementary, after school programs and provide CalFresh outreach to parents. a. Develop HOTM schedule and identify simple, healthy recipes for tasting activities and farmers for local sourcing of produce. b. On a monthly basis, • Acquire needed curriculum, food and materials. • Assemble and deliver HOTM materials to participating sites.	Months 1-12	CalFresh outreach and healthy eating activities will be conducted at: 1-4 preschool sites 5-8 First 5 playgroup sites 110 elementary classrooms 2 community school classrooms 22-25 afterschool programs 4 Back to School Nights 2 Family Maker Nights

	<p>c. All HOTM materials distributed to parents will include CalFresh messaging and resources for application assistance.</p> <p>d. Conduct HOTM activities in conjunction with CalFresh tabling at a minimum of four Back to School Nights and Family Maker Nights.</p>		Total reach: approximately 3100 families
2.	<p>HCOE Nutrition Program Staff will conduct CalFresh outreach to parents of school-age children through the Family Meals Market held monthly at the HCOE 11 low resource after school programs.</p> <p>a. Develop Family Meals Market schedule and identify simple, healthy recipes that align with the HOTM schedule.</p> <p>b. Conduct Family Meals Market orientation with participating school site staff which will include a CalFresh overview and discussion of site based staff role in CalFresh outreach.</p> <p>c. Purchase and/or print needed food and materials.</p> <p>d. Assemble and distribute Family Meals Market materials.</p> <p>e. Information on CalFresh benefits and application process will be provided</p> <p>f. Junior Chefs in the after school program will assist with recipe tasting activities.</p> <p>g. CalFresh application assistance will be available for individuals interested in signing up for CalFresh or learning more about CalFresh.</p>	Months 1-12	<p>Family Meal Markets will be conducted at: 11 Afterschool Programs</p> <p>Total reach: approximately 1600 families</p>
3.	<p>Model healthy snack ideas to parents in 1-3 First 5 Playgroups</p> <p>a. MyPlate based curriculum will be used</p> <p>b. CalFresh outreach to occur through interaction with parents and making CalFresh materials available at parent resource table.</p>	1-12	1-3 First 5 Playgroup sites reaching approximately 60 families.
<b>Objective 4—Healthy Eating linked to CalFresh Messages:</b> Provide networking and training opportunities to improve access to healthy foods, utilization of school meal programs and enrollment in CalFresh.			
<b>Task Description</b>		<b>Duration</b>	<b>Outcomes</b>
1	<p>Host 3-5 trainings/networking meetings for school food service staff</p> <p>a. Trainings will be specific to preparing healthy foods and increasing access to school meal programs.</p> <p>b. Trainings will focus on skill development and highlight best practices in the field of school nutrition.</p> <p>c. Two of the trainings will involve speakers/trainers from out of the area.</p> <p>d. Networking meeting agendas will be based on input from school foodservice staff.</p>	Months 3,5,7,9	A total of 3-5 trainings/networking meetings will be held with a total of attendance of approximately 150.
2	Write and distribute a monthly electronic newsletter to school foodservice staff that includes program updates and highlights training announcements, and recipes.	Months 1-12	Distribute newsletter to a minimum of 15 school food service personnel.

3	Provide technical assistance and coordination to food service staff on farm to school efforts to build understanding of seasonality and confidence in purchasing from local farmers and HCOE's Hydroponics Career Technical Education Program.	Months 1-12	Work with a minimum 2 school districts and track procurement of local foods.
<b>Objective 5—Reporting:</b> Complete and submit all required reports on or before each deadline and attend appropriate meetings as scheduled.			
Task Description		Duration	Outcomes
1	Complete quarterly and final reports a. Track all data and outcomes outlined in scope of work	Months 4,7,10,13	Submit quarterly reports using forms provided by DHHS one month after the end of each quarter and one final report.
2	Participate as relevant in ongoing activities and meetings to support countywide CalFresh outreach efforts.	Months 1-12	Staff will attend CalFresh Task Force meetings, CNAP meetings, trainings and other meetings as appropriate.



# Outreach Contract Final Report Form 2017-18

CalFresh Outreach partnership contracts are an opportunity for community-based organizations and the Humboldt County Department of Health & Human Services (DHHS) to work together to improve the health of our community. We would like to know more about your efforts and of course, we must report to our funders. Please use the attached Final Summary Report Form to tell DHHS about your project and to share your ideas for improvement.

### Due date:

The Final Summary Report is due one month after completion of the contract term. If the total agreement amount is \$10,000 or less you are only required to submit a Final Summary Report.

Report	Dates Included	Date Report Due to DHHS
Final Summary Report	Entire contract term	One month after term end

### Submission of Report:

The Final Report should be sent to both CalFresh Outreach and the DHHS Contract Unit at the following addresses:

[CalFreshOutreach@co.humboldt.ca.us](mailto:CalFreshOutreach@co.humboldt.ca.us)  
[DHHS-ContractUnit@co.humboldt.ca.us](mailto:DHHS-ContractUnit@co.humboldt.ca.us)

Or by mail to: Department of Health & Human Services  
Attention: Contract Unit  
507 F St.  
Eureka, CA 95501

### Report:

In your narrative, please remember to talk about both processes and outcomes when possible.

Process evaluation attempts to answer these types of questions:

- Were the programs/services of the right quality and content to support CalFresh Outreach?
- How many individuals participated in the program and how many did you help either receive or maintain CalFresh Benefits?
- Did the program reach the population that it was intended to reach?
- Are those who participated satisfied with the program?

Outcome evaluation focuses on answers to these types of questions:

- What were the program results and did the program produce the intended changes? Unintended changes?
- At what level were changes sought and accomplished – short term, intermediate or long term?
- How did the programs results compare in terms of effectiveness and efficiency and was the outcome achieved worth the resources invested in the program?
- As your contract comes to an end, discuss what your organization could have done differently to better support CalFresh Outreach and if you are planning on continuing this program how has your organization prepared to make these changes?

### Need help?

If you are unsure about when your reports are due, please refer to item 2 (Term) in your contract. If you are still unsure or you would like help with anything else, please call Justin Scarfone at 707-268-2787.



**Humboldt County CalFresh Outreach Partnership**  
**Final Summary Report Form**  
Due one month after term end



Organization Name: \_\_\_\_\_

Report Due Date: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Please attach a narrative report (a maximum of 4 pages, exclusive of attachments) addressing the items outlined in the sections below. If you also have a Quarterly Report due please include it with your Final Summary Report. Feel free to attach any other relevant materials or reports.

**A. Results/Outcomes**

1. Please describe the grant activities and events completed.
2. What difference did this grant make in your community or neighborhood and for the population you are serving? Please discuss evidence of effect (e.g., satisfaction survey results, pre- and post-test results, community indicators, outcomes, etc.). *If you have evaluation materials that document outcomes and impacts of your work, feel free to attach them in lieu of answering this or other questions.*
3. Discuss any Activities you completed to reduce stigma and encourage use of CalFresh benefits. This may include events and activities, such as cooking demonstrations and community garden programs, to educate participants.
4. Describe any unanticipated results, positive and negative, not already described above.

**B. Lessons Learned**

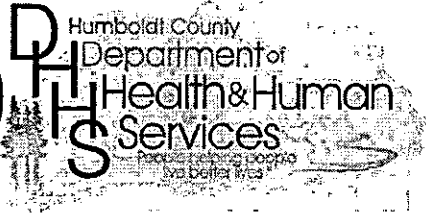
5. Describe what you learned based on the results/outcomes you reported in Section A above and what, if any, programmatic or organizational changes you will make based on your results/outcomes.
6. Describe the materials, messages, or tools you used, if and how you modified them to fit your audience, and how you would improve them further. Are there other tools you need?

**C. Future Plans**

7. If you will be continuing this program, what are the plans for sustaining or expanding the program?
8. If you have identified areas where increased collaboration between organizations or sectors would lead to increased positive outcomes for your constituents, briefly describe your ideas.

**D. Other Comments**

9. Please share with us any other comments or recommendations you would like to make regarding the relationship between DHHS CalFresh Outreach and your organization.
10. Please share anything else relating to your CalFresh Outreach Efforts that you would like us to know about.



# Outreach Contract Quarterly Report Form 2017-18

CalFresh Outreach partnership contracts are an opportunity for community-based organizations and the Humboldt County Department of Health & Human Services (DHHS) to work together to improve the health of our community. We would like to know more about your efforts and of course, we must report to our funders. Please use the attached Quarterly Report Form to tell DHHS about your project and to share your ideas for improvement.

### Due dates:

Quarterly reports are due one month after the end of each quarter. Quarterly reports will be based on DHHS fiscal year quarters. The table below shows each fiscal year quarter and the report due dates. Contractors must submit a quarterly report for each quarter in which the contract is active. **If the total agreement amount is \$10,000 or less you are only required to submit a Final Summary Report.**

Quarter	Dates Included	Date Report Due to DHHS
1	July 1 through September 30	October 31
2	October 1 through December 31	January 31
3	January 1 through March 31	April 30
4	April 1 through June 30	July 31
Final Summary Report	Based on contract term	One month after term end

### Submission of reports:

All reports should be sent to **both** CalFresh Outreach and the DHHS Contract Unit at the following addresses:

[CalFreshOutreach@co.humboldt.ca.us](mailto:CalFreshOutreach@co.humboldt.ca.us)  
[DHHS-ContractUnit@co.humboldt.ca.us](mailto:DHHS-ContractUnit@co.humboldt.ca.us)

Or by mail to: Department of Health and Human Services  
Attention: Contract Unit  
507 F St.  
Eureka, CA 95501

### Report Narrative:

In your report narrative, please remember to talk about both processes and outcomes whenever possible. Please use the narrative section to explain in detail the Outreach Activities your organization completed or participated in also including how you calculated the number's you report in each section of the report (i.e. Enrollment Activities and Support, Healthy Eating linked to CalFresh Messages, Media).

Some questions you may want to ask yourself when completing the narrative sections of the report:

- How did the programs/services support CalFresh Outreach?
- How did you calculate the number of individuals your organization reached with CalFresh Outreach Activities (i.e. # of Application submitted, # of people that saw your CalFresh sign, etc.) Please be as specific as possible as each organization is different and we want to know how you quantified your CalFresh Outreach Efforts.
- Did the programs/services reach the populations it was intended to reach and were the participants satisfied?
- What were the program results and did the program produce the intended changes? Unintended changes?
- Was the value of the outcomes achieved worth the resources invested in the program?

### Need help?

If you are unsure about when your reports are due, please refer to item 2 (Term) in your contract. If you are still unsure or you would like help with anything else, please call Justin Scarfone at 707-268-2787.

# Humboldt County CalFresh Outreach Partnership

## Quarterly Report Form



Organization Name: \_\_\_\_\_

**Please Check Applicable Report Cycle:**

- |  |                      |
|--|----------------------|
| <input type="checkbox"/> Quarter 1 (July 1-Sept. 30 2017)    | Due October 31, 2017 |
| <input type="checkbox"/> Quarter 2 (Oct. 1- Dec. 31, 2017)   | Due January 31, 2018 |
| <input type="checkbox"/> Quarter 3 (Jan. 1 – March 31, 2018) | Due April 30, 2018   |
| <input type="checkbox"/> Quarter 4 (April 1- June 30, 2018)  | Due July 31, 2018    |

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Instructions:** We would like to know the number of CalFresh Outreach related messages you delivered and the activities you completed. Please enter the numbers of people you reached or served in the tables below.

**A. Enrollment Activities and Support:**

Use this section to tell us the number of people that participated in your activities.

**Note: Do not include anything in Section A that will be counted in any other sections.**

Number of participants:	Total
1. CalFresh educational materials distributed, benefits/requirements presented/ provided. Provide details in the Narrative Section below.	
2. Applications provided/handed out (i.e. physically handed customer an app, directed them to C4Yourself, directed them to Social Services Office, etc.). Provide details in the Narrative Section below.	
3. Applications assisted (i.e. staff member assisted customer w/ completing application, staff faxed in application, etc.). Provide details in the Narrative Section below.	
4. DHHS visit assisted. Discuss how your organization was able to help (i.e. staff drove them, a bus pass was provided, etc.) in the Narrative Section below.	
5. Retention assisted (examples of this could include, but are not limited to, assisting customer to complete his/her Semi-Annual Report (SAR7), Annual Re-Certification (RE), interpreting his/her Notice of Action (NOA), assist with collecting necessary verifications, etc.). Provide details in the Narrative Section below.	
6. Specialized services to reach populations with low CalFresh participation rates, please discuss these services in the Narrative Section below.	

**Enrollment Activities and Support Narrative:** (Please use this space to provide specifics of the Enrollment Activities and Support that your organization has completed over the last quarter.)

**B. Healthy Eating linked to CalFresh Messages:**

Use this section to tell us the number of people that participated in your activities.

**Note: Do not include anything in Section B that will be counted in any other section.**

Number of participants or recipients of the following:	Total
7. Educational materials distributed or provided- Please provide details in the Narrative Section below.	
8. Educational activities, involvement, or demonstrations (gardening/ exercise/ cooking) provided- Please provide details in the Narrative Section below	
9. Food distributed or meals provided- - Please provide details in the Narrative Section below.	

**Healthy Eating linked to CalFresh Messages Narrative:** (Please use this space to provide specifics of how your organization linked Healthy Eating messaging to CalFresh over the last quarter)

**C. Media:**

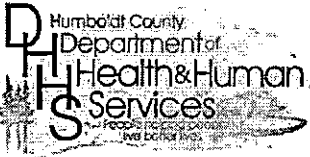
Use this section to identify the number of messages you delivered through media, including newsletters websites and posters. **Note: Do not include anything in Section C that was counted in any other section.**

Number of messages delivered through media:	Total
10. Number of possible readers of print media or articles. Please provide details in the Narrative Section below.	
11. Number of possible viewers/listeners of non-print broadcast media. Please provide details in the Narrative Section below.	
12. Number of possible readers of newsletter articles, client mailers or flyers, or other agency publications-Please provide details in the Narrative Section below.	
13. Web content visits (specifically CalFresh)-Please provide details in the Narrative Section below.	

**Media Narrative:** (Please use this space to provide specifics of the messaging delivered through media that your organization has completed over the last quarter.)

**D. Closing Narrative:**

Please provide a story or comment specifically related to your organization/project’s CalFresh Outreach activities over the past Quarter. (This could include, but is not limited to, Success Stories or your customers overcoming obstacles to access CalFresh; challenges you or your organization have overcome to better provide CalFresh Outreach; or any comments about your organization’s relationship with DHHS CalFresh Outreach and what we could be doing to better support your organization’s Outreach Efforts.)



## Humboldt County CalFresh Outreach FY 2017-18 Partnership Request Form

**Organization Name:** Humboldt County Office of Education

**Contact Name:** Linda Prescott, MA, RD

**Address:** 901 Myrtle Ave., Eureka, CA 95501

**Phone:** 707-445-7042

**Email:** lprescott@hcoe.org

**Project Title:** \_\_\_\_\_

**Expected start date:** 10/1/17 **and end date:** 9/30/18

Please answer the following questions. A complete application includes this form, a completed Partnership Budget Form, Outreach Estimates Form, and attached narrative.

### A. Project Description Narrative (please attach a maximum of 6 pages)

1. Please describe the activities and events that will be completed with CalFresh Outreach funding. Include the total number of people you will serve or reach and if your program will focus on a particular group or geographic area. **Be sure to include how you will encourage and assist applications and retention.**
2. What are your expected outcomes? What difference will CalFresh funding make in your community or neighborhood and for the population you are serving? How will the proposed activities fit into or relate to other programs in your organization and community?
3. Please describe your organization's capacity to succeed with the proposed project and your plans, if any, for continuing the work after the proposed project is complete.

### B. Which of the CalFresh program goals will you pursue? *Check all that apply;*

- Assist and facilitate CalFresh applications
- Assist and support CalFresh intake and enrollment processes.
- Assist with CalFresh retention.
- Reduce stigma and misconceptions associated with benefit use and educate potentially eligible community members about the CalFresh program and program changes. This may include events and activities such as cooking demonstrations and community garden programs to educate participants.
- Provide specialized services to reach populations with low CalFresh Participation Rates.
- Provide healthy foods to participants in food and meal programs with nutrition information and guidance on healthy eating, accompanied by CalFresh outreach materials and enrollment support.
- Encourage clients to engage in healthy eating and exercise, and assist all clients wishing to apply for CalFresh with enrollment information.

### C. Other Funding Sources

1. What other DHHS Funding does your Organization receive, please include any current contracts as well as any pending applications? **HCOE currently has a contract with DHHS Community Wellness for Nutrition Education and Obesity Prevention (NEOP).**
2. What other funding outside of DHHS support the proposed Activities?

**D. Partnership Request Budget Form and Outreach Estimates Form**

3. Please complete and attach Outreach Estimates using the form included in this packet.
4. A completed Partnership Request Budget Form must be submitted to complete the application.

## Humboldt County CalFresh Outreach Outreach Estimates Form

DHHS would like to know the number of people you plan to reach with your proposed CalFresh Outreach partnership project. To the extent possible, please provide estimates of the numbers you hope to reach with the CalFresh messages and activities outlined below. For example, if you plan to host a senior lunch and distribute CalFresh program material to 100 participants, you might enter 100 in the total column for number 7 and 8.

*Use this section to tell us the number of people that will participate in your activities.  
Number of participants or recipients of the following.*

Enrollment Activities and Support	Total
1. CalFresh educational materials distributed, benefits/requirements presented/ provided.	10,600
2. Applications provided/handed out (i.e. physically handed customer an app, directed them to C4Yourself, directed them to Social Services Office, etc.).	2125
3. Applications assisted (i.e. staff member assisted customer w/ completing application, staff faxed in application, etc.).	
4. DHHS visits assisted. Discuss how your organization is able to help (i.e. staff drove them, a bus pass was provided, etc.).	
5. Retention assisted (examples of this could include, but are not limited to, assisting customers to complete their Semi-Annual Report (SAR7), their Annual Re-Certification (RE), interpreting their Notice of Action (NOA), assist with collecting necessary verifications, etc.).	
6. Specialized services to reach populations with low CalFresh participation rates.	625

*Please use this section to tell us the CalFresh & Healthy Eating messages you plan to deliver.*

Healthy Eating linked to CalFresh Messages	Total
7. Educational materials distributed or provided (not counted above).	9,650
8. Educational activities, involvement, or demonstrations (gardening/ exercise/ cooking) provided.	33,000
9. Food distributed or meals provided.	2,200

*Please use this section to tell us the Media messages you plan to deliver.*

Information Dissemination/Publications/Media	Total
10. Number of possible readers of print media or articles.	
11. Number of possible viewers/listeners of non-print broadcast media.*	
12. Number of possible readers of newsletter articles, client mailers or flyers, or other agency publications.	
13. Web content visits (specifically CalFresh).	

*Use this section to tell us about special populations you will serve.*

Special populations	Total
At risk foster youth, homeless youth, and community school students	125

\*Note: Currently no television, radio or billboard advertising is permitted with CalFresh funds. Please check with DHHS if you would like to propose mass media promotion of CalFresh.

**Humboldt County CalFresh Outreach Partnership Budget**  
**Humboldt County Office of Education**  
**10/1/17-9/30/18**

*Descriptions here*

*Amounts Here*

<b>A. Personnel Costs</b>	<b>Salary</b>	<b>Benefits</b>
<b>Title: Program Coordinator</b> Salary Calculation: .75 FTE @ \$93,271.00/annual salary. Benefits calculated @ 50.58% of salary and includes statutory benefits and health and welfare. Duties Description: Provides overall administration of contract, tracks scope of work activities and ensures contract deliverables are met. Supervises, trains and motivates personnel. Provides leadership and technical assistance to participating school districts on access to healthy school meals, CalFresh enrollment activities, and healthy eating activities. Develops and monitors contract budget. Completes and submits required reports. Attend pertinent meetings and works with community partners on CalFresh objectives.	<b>\$ 69,954.00</b>	<b>\$35,383.00</b>
<b>Title: Nutrition Education Specialist</b> Salary Calculation: .35 FTE @ \$55,519.00/annual salary. Benefits calculated @ 27.55% of salary and include statutory benefits. Duties Description: Registered Dietitian who will provide nutrition content for all healthy eating activities, facilitates the Harvest of the Month activities in classroom, preschools and First 5 Playgroups along with CalFresh outreach.	<b>\$19,432.00</b>	<b>\$5,353.00</b>
<b>Title: Farm to School Coordinator</b> Salary Calculation: .40 FTE @ \$48,129.00/annual salary. Benefits calculated @ 67.49% of salary and include statutory benefits and health and welfare. Duties Description: Provides expertise in Farm to School efforts and assists with school food service related activities.	<b>\$19,252.00</b>	<b>\$12,994.00</b>
<b>Title: Program Instructional Technician</b> Salary Calculation: 1.0 FTE @ \$34,999.00/annual salary. Benefits calculated @ 82.44% of salary and includes statutory benefits and health and welfare. Duties Description: Provides and/or facilitates CalFresh outreach and healthy eating promotion.	<b>\$34,999.00</b>	<b>\$28,854.00</b>
<b>Title: Senior Division Account Technician</b> Salary Calculation: .10 FTE @ \$49,837.00/annual salary. Benefits calculated @ 66.13% of salary and includes statutory benefits and health and welfare. Duties Description: Monitors budget. Assists with processing purchase orders, receipts, invoicing and payment.	<b>\$4,984.00</b>	<b>\$3,296.00</b>
<b>Title: Homeless Youth Casework</b> Salary Calculation: .10 FTE @ \$34,236.00/annual salary. Benefits calculated @ 83.67% of salary and includes statutory benefits and health and welfare. Duties Description: Provides CalFresh outreach and application assistance for HCOE community schools and assists with healthy eating promotion activities.	<b>\$3,424.00</b>	<b>\$2,865.00</b>
<b>Total Personnel Costs:</b>	<b>\$240,790.00</b>	
<b>B. Operational Costs</b>		
<b>Title: School Food Service Trainings</b> Description: Cost include trainer fees, potential facility rental costs (3 trainings @ \$1,000 each) and travel costs out of area speakers for 2 trainings (per diem @\$53.00/day x 6 days=\$318.00, Lodging @\$110/night x 4 nights= \$440.00. Transportation @ \$1,000.00 x 2 speakers=\$2,000.00)		<b>\$5,758.00</b>
<b>Title: Phone</b> Description: 3 lines @ \$15.00/month x 12 months		<b>\$540.00</b>
<b>Title: Computer Support</b> Description: In house technology support—2.70 FTE @ \$350.00/FTE		<b>\$945.00</b>
<b>Title: Office Supplies</b> Description: miscellaneous office supplies, manila envelopes and labels for mailing CalFresh applications		<b>\$600.00</b>
<b>Title: Website Updates</b> Description: Quarterly updates to webpage posting CalFresh information, recipes, healthy eating information 8 hours @ \$36.00/hour		<b>\$288.00</b>
<b>Title: Curriculum and Materials</b> Description: Curriculum and materials for conducting healthy eating activities, food service trainings, and bulletin board displays		<b>\$11,325.00</b>
<b>Total Operational Costs:</b>	<b>\$19,456.00</b>	
<b>C. Consumables/Supplies</b>		
<b>Title: Postage</b> Description: Mailing of CalFresh applications 2000 @ \$1.40/mailing		<b>\$2,800.00</b>
<b>Title: Printing and Duplication</b> Description: Flyers, brochures, family newsletters, recipe cards and other CalFresh outreach materials		<b>\$6,000.00</b>
<b>Title: Food</b> Description: Food for harvest of the month tastings, family meal markets, and nutrition education linked to CalFresh outreach in classroom, afterschool, preschool and community school settings.		<b>\$33,500.00</b>



<b>Title:</b> Paper Goods <b>Description:</b> plates, napkins, utensils, bags etc. for school food service trainings, harvest of the month tastings, family meal markets, and nutrition education linked to CalFresh outreach in classroom, afterschool, preschool and community school settings.	<b>\$1,500.00</b>
<b>Total Consumable/Supplies:</b>	<b>\$43,800.00</b>
<b>D. Transportation/Travel</b>	
<b>Title:</b> Mileage <b>Description:</b> Program assigned county fleet car for picking up supplies, harvest of the month and family meal market deliveries, and travel to participating school sites to conduct healthy eating activities \$1,000.00/quarter x 4 = \$4,000.00	<b>\$4,000.00</b>
<b>Total Transportation/Travel:</b>	<b>\$4,000.00</b>
<b>E. Other Costs</b>	
<b>Title:</b> Indirect <b>Description:</b> Calculated @ 7.5% of direct costs. \$308,046.00 x 7.5%. Indirect costs are agency-wide, general management costs such as accounting, budgeting, payroll preparation, personnel services, purchasing, and centralized data purchasing.	<b>\$23,104.00</b>
<b>Total Other Costs:</b>	<b>\$23,104.00</b>
<b>Total :</b>	<b>\$331,150.00</b>

**Personnel:** include all employee costs, but not independent contractors. List each employee type separately. Examples of calculations are: 15% of \$2,000/mo. X 6 months; 20 hrs X \$15/hr X 52 weeks + benefits.

**Operational:** include all direct and indirect expenses for the project, except consumable supplies and travel. Include such things as rent, office supplies, equipment, contract labor or services, and overhead or administrative costs. Please list each type of cost separately.

**Consumables:** includes items that will be used-up/consumed by participants or staff - food, meal or meeting supplies, postage, paper, etc.

**Transportation:** vehicle purchase or rental costs, employee per-mile reimbursements, and other travel-related expenses.

**Other:** includes anything not already covered in the budget categories above. List each expense separately.

**Overhead and administrative costs** may not exceed 10% of direct costs without justification and prior approval by DHHS.

## **EXHIBIT B**

### **SCHEDULE OF RATES/ INVOICE SCHEDULE/BUDGET**

#### **HUMBOLDT COUNTY OFFICE OF EDUCATION**

CONTRACTOR agrees that the total maximum compensation cap for services performed and costs incurred under this Agreement is Three Hundred Thirty-One Thousand, One Hundred Fifty Dollars (\$331,150.00), and CONTRACTOR agrees to perform any services required by this Agreement for an amount not to exceed such maximum compensation cap.

All costs incurred above the maximum compensation cap will be the responsibility of the CONTRACTOR.

CONTRACTOR shall submit a final project report, including all expenditures within thirty (30) days of project completion or within thirty (30) days of termination of this Agreement.

CONTRACTOR will submit an itemized invoice summary and an itemized invoice worksheet, in the form of the itemized invoice summary and an itemized invoice, attached hereto as Attachment 1 to Exhibit B and incorporated as part of this Agreement.

The itemized invoice summary and itemized invoice worksheets due to the COUNTY, shall itemize costs for activities that are consistent with the services provided by CONTRACTOR as of the invoice date, described in Exhibit A, attached hereto and incorporated by reference.

Payment for services performed will be approved within thirty (30) days after receipt of the invoice.

Any shift of funds to or from the personnel category must be approved in writing by COUNTY. CONTRACTOR may shift up to 20% of budgeted amounts between all other budget categories without prior written approval by COUNTY.

All work completed and costs for CalFresh access activities in Exhibit A Scope of Work, shall be entered and identified for the corresponding activities in Exhibit A that were performed by CONTRACTOR during the invoice period.

All identification and supporting documents shall be kept by the CONTRACTOR for a period of five (5) years and made available to Department of Health and Human Services (DHHS) staff for the purposes of audit upon request.

#### **Invoice Schedule:**

Itemized Invoices are due one month after completion of the contract term. Quarterly Invoices are due one month after the end of each quarter. This year, all quarterly invoices will be based on DHHS fiscal year quarters. Fiscal year is from July 1<sup>st</sup> through June 30<sup>th</sup>. The table below shows each fiscal year quarter and due dates. Contractors must submit quarterly invoices for each quarter in which the contract is active.

Quarter	Dates Included	Date Invoices Due to DHHS
1	July 1 through September 30	October 31
2	October 1 through December 31	January 31
3	January 1 through March 31	April 30
4	April 1 through June 30	July 31
Final invoice	Based on contract term	One month after term end

**EXHIBIT B**  
**Budget**  
**Humboldt County Office of Education**

**Descriptions here**

**Amounts Here**

<b>A. Personnel Costs</b>	<b>Salary</b>	<b>Benefits</b>
<b>Title:</b> Program Coordinator <b>Salary Calculation:</b> .75 FTE @ \$93,271.00/annual salary. Benefits calculated @ 50.58% of salary and includes statutory benefits and health and welfare. <b>Duties Description:</b> Provides overall administration of contract, tracks scope of work activities and ensures contract deliverables are met. Supervises, trains and motivates personnel. Provides leadership and technical assistance to participating school districts on access to healthy school meals, CalFresh enrollment activities, and healthy eating activities. Develops and monitors contract budget. Completes and submits required reports. Attend pertinent meetings and works with community partners on CalFresh objectives.	<b>\$ 69,954.00</b>	<b>\$35,383.00</b>
<b>Title:</b> Nutrition Education Specialist <b>Salary Calculation:</b> .35 FTE @ \$55,519.00/annual salary. Benefits calculated @ 27.55% of salary and include statutory benefits. <b>Duties Description:</b> Registered Dietitian who will provide nutrition content for all healthy eating activities, facilitates the Harvest of the Month activities in classroom, preschools and First 5 Playgroups along with CalFresh outreach.	<b>\$19,432.00</b>	<b>\$5,353.00</b>
<b>Title:</b> Farm to School Coordinator <b>Salary Calculation:</b> .40 FTE @ \$48,129.00/annual salary. Benefits calculated @ 67.49% of salary and include statutory benefits and health and welfare. <b>Duties Description:</b> Provides expertise in Farm to School efforts and assists with school food service related activities.	<b>\$19,252.00</b>	<b>\$12,994.00</b>
<b>Title:</b> Program Instructional Technician <b>Salary Calculation:</b> 1.0 FTE @ \$34,999.00/annual salary. Benefits calculated @ 82.44% of salary and includes statutory benefits and health and welfare. <b>Duties Description:</b> Provides and/or facilitates CalFresh outreach and healthy eating promotion.	<b>\$34,999.00</b>	<b>\$28,854.00</b>
<b>Title:</b> Senior Division Account Technician <b>Salary Calculation:</b> .10 FTE @ \$49,837.00/annual salary. Benefits calculated @ 66.13% of salary and includes statutory benefits and health and welfare. <b>Duties Description:</b> Monitors budget. Assists with processing purchase orders, receipts, invoicing and payment.	<b>\$4,984.00</b>	<b>\$3,296.00</b>
<b>Title:</b> Homeless Youth Casework <b>Salary Calculation:</b> .10 FTE @ \$34,236.00/annual salary. Benefits calculated @ 83.67% of salary and includes statutory benefits and health and welfare. <b>Duties Description:</b> Provides CalFresh outreach and application assistance for HCOE community schools and assists with healthy eating promotion activities.	<b>\$3,424.00</b>	<b>\$2,865.00</b>
<b>Total Personnel Costs:</b>	<b>\$240,790.00</b>	
<b>B. Operational Costs</b>		
<b>Title:</b> School Food Service Trainings <b>Description:</b> Cost include trainer fees, potential facility rental costs (3 trainings @ \$1,000 each) and travel costs out of area speakers for 2 trainings (per diem @\$53.00/day x 6 days=\$318.00, Lodging @\$110/night x 4 nights= \$440.00. Transportation @ \$1,000.00 x 2 speakers=\$2,000.00)		<b>\$5,758.00</b>
<b>Title:</b> Phone <b>Description:</b> 3 lines @ \$15.00/month x 12 months		<b>\$540.00</b>
<b>Title:</b> Computer Support <b>Description:</b> In house technology support—2.70 FTE @ \$350.00/FTE		<b>\$945.00</b>
<b>Title:</b> Office Supplies <b>Description:</b> miscellaneous office supplies, manila envelopes and labels for mailing CalFresh applications		<b>\$600.00</b>
<b>Title:</b> Website Updates <b>Description:</b> Quarterly updates to webpage posting CalFresh information, recipes, healthy eating information 8 hours @ \$36.00/hour		<b>\$288.00</b>
<b>Title:</b> Curriculum and Materials <b>Description:</b> Curriculum and materials for conducting healthy eating activities, food service trainings, and bulletin board displays		<b>\$11,325.00</b>
<b>Total Operational Costs:</b>	<b>\$19,456.00</b>	
<b>C. Consumables/Supplies</b>		
<b>Title:</b> Postage <b>Description:</b> Mailing of CalFresh applications 2000 @ \$1.40/mailing		<b>\$2,800.00</b>

<b>Title: Printing and Duplication</b> Description: Flyers, brochures, family newsletters, recipe cards and other CalFresh outreach materials	<b>\$6,000.00</b>
<b>Title: Food</b> Description: Food for harvest of the month tastings, family meal markets, and nutrition education linked to CalFresh outreach in classroom, afterschool, preschool and community school settings.	<b>\$33,500.00</b>
<b>Title: Paper Goods</b> Description: plates, napkins, utensils, bags etc. for school food service trainings, harvest of the month tastings, family meal markets, and nutrition education linked to CalFresh outreach in classroom, afterschool, preschool and community school settings.	<b>\$1,500.00</b>
<b>Total Consumable/Supplies:</b>	<b>\$43,800.00</b>
<b>D. Transportation/Travel</b>	
<b>Title: Mileage</b> Description: Program assigned county fleet car for picking up supplies, harvest of the month and family meal market deliveries, and travel to participating school sites to conduct healthy eating activities \$1,000.00/quarter x 4 = \$4,000.00	<b>\$4,000.00</b>
<b>Total Transportation/Travel:</b>	<b>\$4,000.00</b>
<b>E. Other Costs</b>	
<b>Title: Indirect</b> Description: Calculated @ 7.5% of direct costs. \$308,046.00 x 7.5%. Indirect costs are agency-wide, general management costs such as accounting, budgeting, payroll preparation, personnel services, purchasing, and centralized data purchasing.	<b>\$23,104.00</b>
<b>Total Other Costs:</b>	<b>\$23,104.00</b>
<b>Total :</b>	<b>\$331,150.00</b>

**Personnel:** include all employee costs, but not independent contractors. List each employee type separately. Examples of calculations are: 15% of \$2,000/mo. X 6 months; 20 hrs X \$15/hr X 52 weeks + benefits.

**Operational:** include all direct and indirect expenses for the project, except consumable supplies and travel. Include such things as rent, office supplies, equipment, contract labor or services, and overhead or administrative costs. Please list each type of cost separately.

**Consumables:** includes items that will be used-up/consumed by participants or staff - food, meal or meeting supplies, postage, paper, etc.

**Transportation:** vehicle purchase or rental costs, employee per-mile reimbursements, and other travel-related expenses.

**Other:** includes anything not already covered in the budget categories above. List each expense separately.

**Overhead and administrative costs** may not exceed 10% of direct costs without justification and prior approval by DHHS.

### Guidelines for using the Invoice Summary and Itemized Costs Worksheet templates

In an effort to help the invoicing process be as simplified as possible DHHS Financial Services has provided the attached invoice summary and itemized invoice worksheet. Contractors are required to use the provided Invoice Summary and Itemized Worksheet to ensure that all invoices processed are in compliance with county, state and federal regulations. Please see the below guidelines.

1. Back up documentation such as; staff time documentation, receipts, bills or invoices, are not required to be submitted with the Invoice Summary and Itemized Worksheet. Please be sure to keep them, they may be requested if needed.
2. Any shift of funds to or from the personnel category must be approved in writing by County. Contractor may shift up to 20% of the budgeted amounts between all other categories without written approval by County. Indirect Costs are not allowed to exceed 10% of the total modified costs, per OMB Federal Guidance (unless special arrangements were made).
3. Invoices may be submitted electronically to [CalFreshOutreach@co.humboldt.ca.us](mailto:CalFreshOutreach@co.humboldt.ca.us) Be sure to sign the invoice. Electronic submissions still need signatures.
4. Invoice Summary and Itemized Worksheet must be submitted based on the Invoice Schedule below.  
Note: Agreements of \$15,000 or less are only required to submit a final invoice at the end of the agreement term.

Quarter	Dates Included	Date Invoice Due to DHHS
1	July 1 through September 30	Tuesday, October 31, 2017
2	October 1 through December 31	Tuesday, January 31, 2017
3	January 1 through March 31	Monday, April 30, 2018
4	April 1 through June 30	Tuesday, July 31, 2018
Final	Based on contract terms	One month after term end

Attachment 1 to Exhibit B

CalFresh Outreach Invoice Summary

<b>Contractor Name</b> <b>Coordinator/Contact</b> <b>Address</b> <b>Phone</b>
--

Invoice Date: 1/0/1900

Contract Term: 0

Invoice Type: Quarterly

Invoice Period: 1/0/1900

Description	Totals
Personnel Costs (Wages and benefits)	\$0.00
Operational Costs (Rent, Utilities, Phones, etc.)	\$0.00
Consumables/Supplies (Supplies and Consumables should be separate)	\$0.00
Transportation/Travel (Local and out of county should be separate)	\$0.00
Other (Indirect Costs, Contracts, etc.)	\$0.00

**Total Amount Due: \$0.00**

I certify that the information provided above is, to the best of my knowledge, complete and accurate; the expenditures are in accordance with the approved Agreement cited for services provided under the provision of that agreement. Full justification and backup records for the expenditures are maintained in our office at the address indicated.

Signature and Date: \_\_\_\_\_

Print Name and Title: \_\_\_\_\_

Send invoice to:

**COUNTY OF HUMBOLDT**  
 DHHS, Financial Service Division  
 507 F Street, CB Unit  
 Eureka Ca 95501  
 Attn: Social Services Finance

(707) 441-5424 • Fax: (707) 441-5590



\_\_\_\_\_  
 Program Coordinator Date

\_\_\_\_\_  
 Fiscal Coordinator Date

\_\_\_\_\_  
 Budget Unit/Line

Attachment 1 to Exhibit B  
**CalFresh Outreach Itemized Invoice Worksheet**

Invoice Date:   
 Invoice Type: Quarterly

Contract Term:   
 Invoice Period:

Descriptions:	Invoice Amounts	Previous Invoice Totals	Approved Budget	Remaining Balance
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**A. Personnel Costs**

Title: \_\_\_\_\_  
 Salary Calculation: 

\$0.00	\$0.00	\$0.00	\$0.00
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**Duties Description:**

Title: \_\_\_\_\_  
 Salary Calculation: 

\$0.00	\$0.00	\$0.00	\$0.00
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**Duties Description:**

Title: \_\_\_\_\_  
 Salary Calculation: 

\$0.00	\$0.00	\$0.00	\$0.00
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**Duties Description:**

Title: \_\_\_\_\_  
 Salary Calculation: 

\$0.00	\$0.00	\$0.00	\$0.00
--------	--------	--------	--------

**Duties Description:**

Title: \_\_\_\_\_  
 Salary Calculation: 

\$0.00	\$0.00	\$0.00	\$0.00
--------	--------	--------	--------

**Duties Description:**

Title: \_\_\_\_\_  
 Salary Calculation: 

\$0.00	\$0.00	\$0.00	\$0.00
--------	--------	--------	--------

**Duties Description:**

	<b>Total Personnel:</b>	\$0.00	\$0.00	\$0.00	\$0.00
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Invoice Amounts	Previous Invoice Totals	Approved Budget	Remaining Balance
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**B. Operational Costs (Rent, Utilities, Phones, etc)**

Title: \_\_\_\_\_  
 Description: 

\$0.00	\$0.00	\$0.00	\$0.00
--------	--------	--------	--------

Title: \_\_\_\_\_  
 Description: 

\$0.00	\$0.00	\$0.00	\$0.00
--------	--------	--------	--------

Title: \_\_\_\_\_  
 Description: 

\$0.00	\$0.00	\$0.00	\$0.00
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Title: \_\_\_\_\_  
 Description: 

\$0.00	\$0.00	\$0.00	\$0.00
--------	--------	--------	--------

Title: \_\_\_\_\_



Description:	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Operating Costs:</b>	\$0.00	\$0.00	\$0.00	\$0.00

Previous    Approved    Remaining  
Invoice Amounts    Invoice Totals    Budget    Balance

**C. Consumables/Supplies (Supplies and Consumables should be separate)**

Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
--------------	--------	--------	--------	--------

Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
--------------	--------	--------	--------	--------

Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
--------------	--------	--------	--------	--------

Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
--------------	--------	--------	--------	--------

Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
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<b>Total Consumables/Supplies:</b>	\$0.00	\$0.00	\$0.00	\$0.00
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Previous    Approved    Remaining  
Invoice Amounts    Invoice Totals    Budget    Balance

**D. Transportation/Travel (Local and Out of County should be separate):**

Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
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Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
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Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
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<b>Total Transportation/Travel Costs:</b>	\$0.00	\$0.00	\$0.00	\$0.00
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Previous    Approved    Remaining  
Invoice Amounts    Invoice Totals    Budget    Balance

**E. Other Costs (Indirect Costs, Contracts, etc.)**

Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
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Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
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Title:

Description:	\$0.00	\$0.00	\$0.00	\$0.00
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<b>Total Other Costs:</b>	\$0.00	\$0.00	\$0.00	\$0.00
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<b>Totals:</b>		\$0.00	\$0.00	\$0.00
<b>Invoice Total:</b>	\$0.00			